



🔯 Biden's Trillion Dollar Tax Plan

1 message

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THE SECRETS TO MAXIMUM MONEY EFFICIENCY

Happy Friday!

If you haven't already heard--the biggest news this week (both in dollar value and attention) was House Democrats' proposed tax hikes to fund their \$3.5 trillion spending plan.

What's our take on it? Read on to find out!

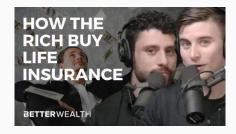


- Caleb and Dan went LIVE to break down <u>everything you need to know</u> about Biden's Tax Plan.
- We reveal <u>how the rich buy life insurance</u> and discuss the ins and outs of the "premium finance" strategy.
- When the stock market is highly volatile and high-yield savings accounts don't yield, where do you put \$100,000?



From an increase to the top corporate tax rate, changes to the top tax bracket, and a bump up in capital gains taxes--there is A LOT to unpack in Biden's proposed tax plan. Watch our LIVE session to learn everything you need about this mind-boggling tax bill.

WATCH NOW



WATCH NOW

Life Insurance for the Rich

High-net-worth individuals use a unique strategy called "premium financing" to purchase life insurance. Watch to learn what it is, who it's for, and the pros and cons.



WATCH NOW

How & Where to Save

In Part 2 of Caleb's interview with Qube Money Creator Shane Walker, we talk "safe money" investing, wealth-building principles, and Shane's take on whole life insurance.

LIVING INTENTIONALLY



JESS MOREY

This week we want to give a shoutout to Jess Morey, one of our amazing clients.

Jess took the initiative to educate herself, take an honest look at her finances, get clear on her goals, and ultimately, make changes to put her on the path to achieve all she wants in life.

You're an inspiration, Jess!



Me after my grandparents give me money

Me after my mom knows about it





Thanks for reading and we hope you have an amazing week!

Unlock intentional living,

Caleb Guilliams



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